ICAO EUR/NAT — COVID-19 crisis response and recovery planning

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ICAO EUR/NAT DGCA teleconference 8 April 2020



Economic impact

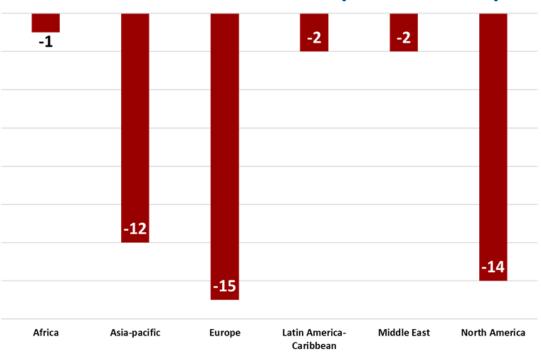
- Operational impact
 - Facilitation and CAPSCA
 - Airspace
 - Operational safety measures
 - EUR/NAT actions
- Recovery planning

Economic impact

Global COVID-19 impact

- Overall reduction of 41 to 51% of seats offered by airlines
- Overall reduction of 443 to 561 million passengers
- Approx. USD 98 to 124 billion potential loss of gross operating revenues of airlines

Potential losses for 2020 (billions USD)



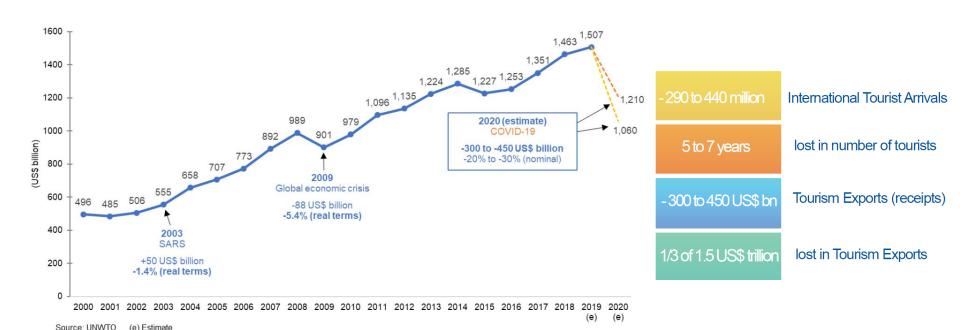
Total airport industry losses:

> USD 46 billion

Decline in industry revenues:

>25%

2020 forecast - international tourism receipts, world (US\$ billion)



ICAO Responses to the Crisis

ICAO COVID-19 responses to the crisis CAPSCA and Facilitation

- □ ICAO Council Declaration on 9 March 2020
- □ SL 2020/15 of 13/02/2020
- ☐ Article 14 of Chicago Convention
- □SL 2020/46 of 18/03/2020
- □ SL 2020/47 of 20/03/2020

Collaborative Arrangement for the Prevention and Management of Public Health Events in Civil Aviation (CAPSCA)

- 2006 ICAO CAPSCA, global collaborative arrangement:
 WHO, UNWTO, IATA, ACI, etc.
- **Objective**: improve preparedness planning in States in the aviation sector for public health emergencies or potential emergencies that can arise from communicable disease outbreaks such as COVID-19, Ebola Virus Disease, etc.
- Collaboration / Bridge Aviation and Public Health Stakeholders
- Managed by ICAO in partnership with WHO www.capsca.org

What is CAPSCA?







- □ SL 2020/46 of 18/03/2020 Facilitation
- National Facilitation Committees
- Adherence to relevant Annex 9 Standards related to air cargo and relief operations
- Guidance material for screening measures
- Provide ICAO with actions taken until 30 April 2020

- □ SL 2020/47 of 20/03/2020 Airspace
- Air traffic services contingency arrangements
- Avoid undue or inadvertent restrictions
- Ensure UN/ humanitarian operations
- Services in place to facilitate relief flights

- □ SL AN 11/55-20/50 of 03/04/2020 Operational
- Inform ICAO of any temporary differences, in particular related to licensing and certification
- Indicate, whether the State will recognize or accept the validity of certificates and licenses affected by the special temporary measures of other States
- Provide information to ICAO via NCMC or authorized users

- Operational Safety Measures public website www.icao.int/safety/COVID-19OPS
- Provides guidance to States
- States encouraged to inform ICAO of any latest developments
- Website maintained through March 2021

Other ICAO responses measures

- Global COVID-19 Airport Status Application https://www.icao.int/safety/Pages/COVID-19-Airport-Status.aspx
- ICAO COVID-19 crisis management reference material
- Economic impact of COVID-19 regular update
- Recovery planning: COVID-19 Technical Group

ICAO EUR/NAT Actions

- Humanitarian Flights
- Template NOTAM for reduced services for ATS
- Temp. suspension of NAT data link mandate
- Impact assessment safety oversight and USOAP
- Sub-regional meetings (Russian and French)
- Kick start input gathering on recovery planning

Recovery planning

Recovery planning

- Not one stakeholder can drive recovery on its own
- Shared vision of all stakeholders is required
- Short term and long term planning
- Economic and operational
- Coordination by ICAO HQ and regional offices with ANC, Council and stakeholders
- EUR/NAT coordination for recovery planning





EUR/NAT DGCA Teleconference on COVID-19 8 April 2020, 14:00-15:30 CET

Main Objectives

- Provide a briefing on ICAO COVID-19 Impact assessment and crisis response measures;
- Share best practices/lessons learned;
- Capture the short and long term needs of States and the aviation industry;
- Planning for a recovery phase.

Agenda

- Briefing on ICAO COVID-19 Impact assessment and crisis response measures:
 - ICAO will provide information on Operational and Economic Impact, CAPSCA and coordination with UN, FAL, Operational measures etc.
- Round table discussion with DGs CAAs, European Regional and International Organizations on current needs, lessons learned and after COVID-19 recovery planning.